



## **Chapter 11 Bankruptcy and Restructuring Strategies, 2012 ed.: Leading Lawyers on Navigating Recent Trends, Cases, and Strategies Affecting Chapter 11 Clients (Inside the Minds)**

*Multiple Authors*

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Chapter 11 Bankruptcy and Restructuring Strategies provides an authoritative, insider's perspective on best practices for advising both creditors and debtors during Chapter 11 proceedings. Featuring partners from some of the nation's leading law firms, this book guides the reader through the uncertainty of today's restructuring and insolvency field and analyzes the trends that have been developing during the current economic instability. With a focus on anticipating client needs and minimizing risks, these top lawyers reveal their proven strategies for assisting clients with completing a successful restructuring and considering alternatives to traditional plans of reorganization. Additionally, these leaders also highlight recent important bankruptcy-related court decisions, such as *In re River Road* and *In re Tousey*, as well as anticipated or recommended changes to the Bankruptcy Rules of which all practitioners should be aware. The different niches represented and the breadth of perspectives presented enable readers to get inside some of the great legal minds of today, as these experienced lawyers offer up their thoughts on the keys to success within this complex field.

Inside the Minds provides readers with proven business and legal intelligence from leading C-Level executives and lawyers. Each chapter offers thought leadership and expert analysis on an industry, profession, or topic, providing a future-oriented perspective and proven strategies for success. Each author has been selected based on their experience and C-Level standing within the business and legal communities.

### **Chapters Include:**

1. Stephen D. Lerner, Partner and Chair, Restructuring & Insolvency Practice Group, G. Christopher Meyer, Partner, Squire, Sanders & Dempsey (US) LLP - "Practicing Chapter 11 Restructuring and Bankruptcy in a Struggling Economy"
2. Peter C. Blain, Shareholder and Chair, Bankruptcy and Creditor's Rights Department, Reinhart Boerner Van Deuren SC - "Bankruptcy 2011: A Brave New World"
3. Stephen Selbst, Partner, Herrick, Feinstein LLP - "Prenegotiated Chapter 11 Plans: Developing a Strategy to Streamline Chapter 11 Proceedings"
4. Kevin J. Walsh, Member, Mintz, Levin, Cohn, Ferris, Glovsky and Popeo PC - "Uncertain Times: Recent Bankruptcy Case Law Leaves Parties Unsure and Possibly Searching for Alternatives"
5. Jason J. DeJonker, Partner, Seyfarth Shaw LLP - "Strategy and Legal Issues in Chapter 11 Cases, Single Asset Real Estate Matters, and Bankruptcy Litigation"

### **Appendices Include:**

- Appendix A: Order Approving the Sale of Substantially All of the Assets of Renaissance Lafayette LLC
- Appendix B: Order Approving the Sale of Property of Trilogy Development Company
- Appendix C: Forbearance Agreement
- Appendix D: Plan Support Agreement

Appendix E: Noteholder Restructuring Plan Support Agreement

Appendix F: In re River Road

Appendix G: In re DBSD North America, Inc.

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